

May 04, 2023

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

STIPULATED ORDER REGARDING THE BIFURCATION OF LIABILITY AND DAMAGES

² Capitalized terms not otherwise defined herein have the meaning given to them in the Term Loan Agreement or the Complaint filed in this adversary proceeding, *Serta Simmons Bedding, LLC v. AG Centre Street Partnership L.P.*, No. 23-9001 (Bankr. S.D. Tex. Jan. 24, 2023), Docket No. 1, or as the context otherwise requires.

Management, Inc., Credit Suisse Asset Management, LLC, Boston Management and Research, Eaton Vance Management, and Barings LLC (collectively, the “**PTL Lenders**”), and (3) Defendants AG Centre Street Partnership L.P., AG Credit Solutions Non-ECI Master Fund, L.P., AG SF Master (L), L.P., AG Super Fund Master, L.P., Silver Oak Capital, L.L.C., Ascribe III Investments, LLC, Columbia Cent CLO 21 Limited, Columbia Cent CLO 27 Limited, Columbia Floating Rate Income Fund, a series of Columbia Funds Series Trust II, Columbia Strategic Income Fund, a series of Columbia Funds Series Trust I, Contrarian Capital Fund I, L.P., Contrarian Centre Street Partnership, L.P., Contrarian Distressed Debt Fund, L.P., Gamut Capital SSB, LLC, LCM XXII Ltd., LCM XXIII Ltd., LCM XXIV Ltd., LCM XXV Ltd., LCM 26 Ltd., LCM 27 Ltd., LCM 28 Ltd., North Star Debt Holdings, L.P., Shackleton 2013-III CLO, Ltd., Shackleton 2013-IV-R CLO, Ltd., Shackleton 2014-V-R CLO, Ltd., Shackleton 2015-VII-R CLO, Ltd., Shackleton 2017-XI CLO, Ltd., Z Capital Credit Partners CLO 2018-1 Ltd., and Z Capital Credit Partners CLO 2019-1 Ltd. (collectively, the “**Defendants**”). Serta Simmons Bedding, the PTL Lenders, and the Defendants are collectively referenced herein as the “**Parties.**”

WHEREAS, on April 24, 2023 at 2:00 p.m. (Central Time), the Court held a hearing (the “**Scheduling Hearing**”) on the *Emergency Motion for Entry of an Order (I) Approving Plaintiffs’ Proposed Discovery Schedule, and (II) Limiting Depositions, Or In the Alternative, to Schedule a Status Conference* (Docket No. 164), in which the Court set certain dates for the above-captioned adversary proceeding and chapter 11 cases;

WHEREAS, on April 25, 2023, Serta Simmons Bedding entered the Notice of Adjournment of Hearing on Debtors’ Request for Confirmation of Joint Chapter 11 Plan of Serta

Simmons Bedding, LLC and Its Affiliated Debtors (the “**Scheduling Notice**”), confirming the dates set in the Scheduling Hearing;

WHEREAS, pursuant to the Court’s decision in the Scheduling Hearing, as stated in the Scheduling Notice, the trial in the above-captioned adversary proceeding (the “**Adversary Proceeding Trial**”) is scheduled to commence on May 15, 2023 at 9:30 a.m. (Central Time);

WHEREAS, in order to bifurcate the issue of damages from the issues of liability in the upcoming Adversary Proceeding Trial, the parties have agreed to enter into this Stipulation.

NOW, THEREFORE, the Parties, by and through their respective undersigned counsel, hereby stipulate and agree as follows:

1. The Parties agree to bifurcate the issue of damages from that of liability in the Adversary Proceeding Trial, such that the proceeding scheduled to commence on May 15, 2023 at 9:30 a.m. (Central Time) will address only the issue of liability and the Parties shall present evidence only on issues of liability. The initial phase of the Adversary Proceeding Trial will hereafter be referred to as the “**Liability Phase**.”

2. The Plaintiffs agree that they shall not argue that the Defendants’ failure to present evidence of damages at the Liability Phase is a basis for any court to conclude that the Plaintiffs should prevail on their declaratory judgment claims, or on Defendants’ counterclaims at the Liability Phase.

3. This Stipulation will be binding and effective upon execution by the Parties hereto. This Stipulation may not be amended or modified without the written consent of the Parties. This Stipulation may be executed in counterparts by facsimile or other electronic transmission, each of

which will be deemed an original, and all of which when taken together will constitute one document.

4. Except as expressly set forth in paragraphs 1, 2, and 3 above, nothing herein shall (or shall be deemed to), modify any rights, claims, defenses, offsets, or causes of action any Parties may have in the above-captioned adversary proceeding or chapter 11 proceedings.

It is so **ORDERED**.

Signed: May 04, 2023.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

Dated: May 4, 2023
New York, NY

/s/ David J. Lender

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**admitted pro hac vice*

Certificate of Service

I hereby certify that on May 4, 2023, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' claims, noticing, and solicitation agent.

/s/ Luna N. Barrington

Luna N. Barrington

United States Bankruptcy Court
Southern District of Texas

Serta Simmons Bedding LLC et al.,
Plaintiff
AG Centre Street Partnership et al.,
Defendant

Adv. Proc. No. 23-09001-dmj

CERTIFICATE OF NOTICE

District/off: 0541-4

User: ADIuser

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Form ID: pdf002

Total Noticed: 12

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 06, 2023:

Recip ID	Recipient Name and Address
aty	+ Michael S Shuster, Holwell Shuster & Goldberg LLP, 425 Lexington Avenue, 14th Floor, New York, NY 10017-3903
intp	+ Epiq Corporate Restructuring, LLC, 777 Third Ave, 12th Floor, NEW YORK, NY 10017-1302
intp	+ Kelley Drye & Warren LLP, 3 World Trade Center, 175 Greenwich Street, New York, NY 10007-2759
dft	+ LCM 26 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+ LCM 27 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+ LCM 28 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cr	+ LCM Lenders, c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+ LCM XXII LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+ LCM XXIII LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+ LCM XXIV LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+ LCM XXV Ltd., c/o John J. Sparacino, McKool Smith PC, 600 Travis Street, Suite 7000 Houston, TX 77002-3018
cr	+ c/o Bruce J. Ruzinsk PTL Lender Group, Jackson Walker LLP, 1401 McKinney Street, Suite 1900, Houston, TX 77010-1900

TOTAL: 12

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
3pd		ABR Reinsurance Ltd.
dft		AG Centre Street Partnership et al.
dft		AG Centre Street Partnership, L.P.
3pp		AG Centre Street Partnership, L.P.
3pp		AG Centre Street Partnership, L.P.
dft		AG Credit Solutions Non-ECI Master Fund, L.P.
3pp		AG Credit Solutions Non-ECI Master Fund, L.P.
3pp		AG Credit Solutions Non-ECI Master Fund, L.P.
dft		AG SF Master (L), L.P.
3pp		AG SF Master (L), L.P.
3pp		AG SF Master (L), L.P.
dft		AG Super Fund Master, L.P.
3pp		AG Super Fund Master, L.P.
3pp		AG Super Fund Master, L.P.
3pd		AGF Floating Rate Income Fund
intp		Ad Hoc Group of First Lien Lenders
3pd		Annisa CLO, Ltd.
3pd		Arrowood Indemnity
3pd		Arrowood Indemnity as Administrator of the Pension
dft		Ascribe III Investments, LLC
3pp		Ascribe III Investments, LLC
3pp		Ascribe III Investments, LLC
3pd		BA/Cscredit 1 LLC

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3pd	BOC Pension Investment Fund
3pd	BSG Fund Management B.V.
3pd	Babson CLO Ltd. 2014-I
3pd	Baloise Senior Secured Loan Fund
3pd	Barings BDC Senior Funding I, LLC
3pd	Barings BDC, Inc.
3pd	Barings CLO Ltd. 2013-I
3pd	Barings CLO Ltd. 2015-I
3pd	Barings CLO Ltd. 2015-II
3pd	Barings CLO Ltd. 2016-I
3pd	Barings CLO Ltd. 2016-II
3pd	Barings CLO Ltd. 2017-I
3pd	Barings CLO Ltd. 2018-I
3pd	Barings CLO Ltd. 2018-III
3pd	Barings CLO Ltd. 2018-IV
3pd	Barings CLO Ltd. 2018-IV
3pd	Barings CLO Ltd. 2019-II
3pd	Barings Global Credit Income Opportunities Fund
3pd	Barings Global Floating Rate Fund, a Series of Bar
3pd	Barings Global High Yield Credit Strategies Limite
3pd	Barings Global Loan Limited
3pd	Barings Global Loan and High Yield Bond Limited
3pd	Barings Global Multi-Credit Strategy 1 Limited
3pd	Barings Global Multi-Credit Strategy 2 Limited
3pd	Barings Global Multi-Credit Strategy 3 Limited
3pd	Barings Global Multi-Credit Strategy 4 Limited
3pd	Barings Global Special Situations Credit 3 S.A.R.L
cd	Barings LLC
cd	Barings LLC
cd	Barings LLC
3pd	Barings Segregated Loans 3 S.A R.L.
3pd	Barings U.S Loan Limited
cr	Barings, LLC
3pd	BayCity Alternative Investment Funds SICAV-SIF - B
3pd	BayCity Senior Loan Master Fund Ltd.
3pd	Bayvk R2-Fonds Segment Bayvk R2 Barings
3pd	Bentham Strategic Loan Fund
3pd	Bentham Syndicated Loan Fund
3pd	Betony CLO 2, Ltd.
3pd	BlackRock Credit Strategies Income Fund of BlackRo
3pd	BlackRock Debt Strategies Fund, Inc.
3pd	BlackRock Floating Rate Income Portfolio of BlackR
3pd	BlackRock Floating Rate Income Strategies Fund, In
3pd	BlackRock Floating Rate Income Trust
3pd	BlackRock Global Investment Series: Income Strateg
3pd	BlackRock Limited Duration Income Trust
3pd	BlackRock Multi-Asset Income Portfolio of BlackRoc
3pd	BlackRock Senior Floating Rate Portfolio
3pd	Blue Shield of California
cd	Boston Management and Research
cd	Boston Management and Research
3pd	Bowery Funding ULC
3pd	Brighthouse Funds Trust I - Brighthouse/Eaton Vanc
3pd	California State Teachers Retirement System
3pd	California Street CLO IX Limited Partnership
3pd	California Street CLO XII, Ltd.
3pd	Calvert Management Series - Calvert Floating-Rate
3pd	Carbone CLO, Ltd.
intp	Citadel LLC
dft	Columbia Cent CLO 21 Limited
3pp	Columbia Cent CLO 21 Limited
3pp	Columbia Cent CLO 21 Limited
dft	Columbia Cent CLO 27 Limited

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3pp	Columbia Cent CLO 27 Limited
3pp	Columbia Cent CLO 27 Limited
dft	Columbia Floating Rate Income Fund, a series of Co
3pp	Columbia Floating Rate Income Fund, a series of Co
dft	Columbia Strategic Income Fund, a series of Columb
3pp	Columbia Strategic Income Fund, a series of Columb
3pp	Columbia Strategic Income Fund, a series of Columb
3pd	Commonwealth of Pennsylvania Treasury Department
dft	Contrarian Capital Fund I, L.P.
3pp	Contrarian Capital Fund I, L.P.
3pp	Contrarian Capital Fund I, L.P.
dft	Contrarian Centre Street Partnership, L.P.
3pp	Contrarian Centre Street Partnership, L.P.
3pp	Contrarian Centre Street Partnership, L.P.
dft	Contrarian Distressed Debt Fund, L.P.
3pp	Contrarian Distressed Debt Fund, L.P.
3pp	Contrarian Distressed Debt Fund, L.P.
3pd	Copperhill Loan Fund I, LLC
pla	Credit Suisse Asset Management, LLC
cd	Credit Suisse Asset Management, LLC
cd	Credit Suisse Asset Management, LLC
3pd	Credit Suisse Floating Rate High Income Fund
3pd	Credit Suisse Floating Rate Trust
3pd	Credit Suisse Nova (Lux)
3pd	Credit Suisse Strategic Income Fund
3pd	Crown Managed Accounts SPC - Crown/BA 2 SP
3pd	DaVinci Reinsurance Ltd.
3pd	Diversified Credit Portfolio Ltd.
3pd	Dollar Senior Loan Fund, Ltd.
3pd	Dollar Senior Loan Master Fund II, Ltd.
3pd	Dryden 30 Senior Loan Fund
3pd	Dryden 33 Senior Loan Fund
3pd	Dryden 36 Senior Loan Fund
3pd	Dryden 37 Senior Loan Fund
3pd	Dryden 38 Senior Loan Fund
3pd	Dryden 40 Senior Loan Fund
3pd	Dryden 41 Senior Loan Fund
3pd	Dryden 42 Senior Loan Fund
3pd	Dryden 43 Senior Loan Fund
3pd	Dryden 45 Senior Loan Fund
3pd	Dryden 47 Senior Loan Fund
3pd	Dryden 49 Senior Loan Fund
3pd	Dryden 50 Senior Loan Fund
3pd	Dryden 53 CLO, Ltd.
3pd	Dryden 54 Senior Loan Fund
3pd	Dryden 55 CLO, Ltd.
3pd	Dryden 57 CLO, Ltd.
3pd	Dryden 58 CLO, Ltd.
3pd	Dryden 60 CLO, Ltd.
3pd	Dryden 61 CLO, Ltd.
3pd	Dryden 64 CLO, Ltd.
3pd	Dryden 65 CLO, Ltd.
3pd	Dryden 70 CLO, Ltd.
3pd	Dryden 75 CLO, Ltd.
3pd	Dryden XXV Senior Loan Fund
3pd	Dryden XXVI Senior Loan Fund
3pd	Dryden XXVIII Senior Loan Fund
3pd	Eaton Vance CLO 2013-1 Ltd
3pd	Eaton Vance CLO 2014-1R Ltd
3pd	Eaton Vance CLO 2015-1 Ltd
3pd	Eaton Vance CLO 2018-1 Ltd
3pd	Eaton Vance CLO 2019-1 Ltd
3pd	Eaton Vance Floating Rate Portfolio

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3pd	Eaton Vance Floating-Rate 2022 Target Term Trust
3pd	Eaton Vance Floating-Rate Income Plus Fund
3pd	Eaton Vance Floating-Rate Income Trust
3pd	Eaton Vance Institutional Senior Loan Fund
3pd	Eaton Vance Institutional Senior Loan Plus Fund
3pd	Eaton Vance International (Cayman Islands) Floatin
3pd	Eaton Vance Limited Duration Income Fund
3pd	Eaton Vance Loan Holding Limited
cd	Eaton Vance Management
cd	Eaton Vance Management
3pd	Eaton Vance Senior Floating-Rate Trust
3pd	Eaton Vance Senior Income Trust
3pd	Eaton Vance Short Duration Diversified Income Fund
3pd	Eaton Vance VT Floating Rate Income Fund
3pd	Elevation CLO 2013-1, Ltd.
3pd	Elevation CLO 2014-2, Ltd.
3pd	Elevation CLO 2015-4, Ltd.
3pd	Elevation CLO 2016-5, Ltd.
3pd	Elevation CLO 2017-6, Ltd.
3pd	Elevation CLO 2017-7, Ltd.
3pd	Elevation CLO 2017-8 Ltd.
3pd	Elevation CLO 2018-10, Ltd.
3pd	Elevation CLO 2018-9, Ltd.
3pd	Erie Indemnity Company
3pd	Erie Insurance Exchange
3pd	First Eagle Bank Loan Select Master Fund
3pd	First Eagle Senior Loan Fund (FSLF)
3pd	Fixed Income Opportunities Nero, LLC
3pd	G.A.S. (Cayman) Limited
dft	Gamut Capital SSB, LLC
3pp	Gamut Capital SSB, LLC
3pp	Gamut Capital SSB, LLC
3pd	HarbourView CLO VII-R, Ltd.
3pd	Inflation Protection Fund-I Series
3pd	Invesco BL Fund, Ltd.
3pd	Invesco Dynamic Credit Opportunities Fund
3pd	Invesco Floating Rate Fund
3pd	Invesco Floating Rate Income Fund
3pd	Invesco Gemini US Loan Fund LLC
3pd	Invesco Oppenheimer Fundamental Alternatives Fund
3pd	Invesco Oppenheimer Master Loan Fund
3pd	Invesco Oppenheimer Senior Floating Rate Fund
3pd	Invesco Oppenheimer Senior Floating Rate Plus Fund
3pd	Invesco SSL Fund LLC
3pd	Invesco Senior Income Trust
3pd	Invesco Senior Loan Fund
cd	Invesco Senior Secured Management, Inc.
cd	Invesco Senior Secured Management, Inc.
intp	Invesco Senior Secured Management, Inc. and Credit
3pd	Invesco Zodiac Funds - Invesco US Senior Loan ESG
3pd	Invesco Zodiac Funds - Invesco US Senior Loan Fund
3pd	JPMBI re BlackRock BankLoan Fund
3pd	Jocassee Partners LLC
3pd	KP Fixed Income Fund
3pd	KVK CLO 2013-1 Ltd.
3pd	KVK CLO 2016-1 Ltd.
3pd	KVK CLO 2018-1 Ltd.
3pd	Kaiser Permanente Group Trust
3pd	Kapitalforeningen Investin Pro, US Leveraged Loans
3pd	MP CLO III Ltd.
3pd	MP CLO IV Ltd.
3pd	MP CLO VII Ltd.
3pd	MP CLO VIII Ltd.

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3pd	MPLF Funding Ltd.
3pd	MPSFR Financing I Ltd.
3pd	Madison Flintholm Senior Loan Fund I DAC
3pd	Madison Park Funding X, Ltd.
3pd	Madison Park Funding XI, Ltd.
3pd	Madison Park Funding XII, Ltd.
3pd	Madison Park Funding XIII, Ltd.
3pd	Madison Park Funding XIV, Ltd.
3pd	Madison Park Funding XIX, Ltd.
3pd	Madison Park Funding XL, Ltd.
3pd	Madison Park Funding XLI, Ltd.
3pd	Madison Park Funding XLII, Ltd.
3pd	Madison Park Funding XLIII, Ltd.
3pd	Madison Park Funding XLIV, Ltd.
3pd	Madison Park Funding XV, Ltd.
3pd	Madison Park Funding XVI, Ltd.
3pd	Madison Park Funding XVII, Ltd.
3pd	Madison Park Funding XVIII, Ltd.
3pd	Madison Park Funding XX, Ltd.
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3pd	Madison Park Funding XXX, Ltd.
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3pd	Madison Park Funding XXXV, Ltd.
3pd	Madison Park Funding XXXVII, Ltd.
3pd	Magnetite VII, Limited
3pd	Magnetite VIII, Limited
3pd	Magnetite XC, Limited
3pd	Magnetite XII, Limited
3pd	Magnetite XIV-R, Limited
3pd	Magnetite XIX, Limited
3pd	Magnetite XV, Limited
3pd	Magnetite XVI, Limited
3pd	Magnetite XVII, Limited
3pd	Magnetite XVIII, Limited
3pd	Magnetite XX, Limited
3pd	Marathon CLO IX Ltd.
3pd	Marathon CLO V Ltd.
3pd	Marathon CLO VII Ltd.
3pd	Marathon CLO VIII Ltd.
3pd	Marathon CLO X Ltd.
3pd	Marathon CLO XI Ltd.
3pd	Marble Point CLO X Ltd.
3pd	Marble Point CLO XI Ltd.
3pd	Marble Point CLO XII Ltd.
3pd	Maryland State Retirement and Pension System
3pd	Menard, Inc.
3pd	Milos CLO, Ltd.
3pd	Municipal Employees Annuity & Benefit Fund of Chic
3pd	NC Garnet Fund, LP
3pd	Newark BSL CLO 1, Ltd.
3pd	Newark BSL CLO 2, Ltd.
dft	North Star Debt Holdings, L.P.
3pp	North Star Debt Holdings, L.P.

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3pp	North Star Debt Holdings, L.P.
3pd	Nuveen Diversified Dividend and Income Fund
3pd	Nuveen Floating Rate Income Fund
3pd	Nuveen Floating Rate Income Opportunity Fund
3pd	Nuveen Senior Income Fund
3pd	Nuveen Short Duration Credit Opportunities Fund
3pd	Nuveen Symphony Floating Rate Income Fund
3pd	Oaktree Opportunities Fund X Holdings (Delaware) L
3pd	Oaktree Opportunities Fund Xb Holdings (Delaware),
3pd	Oaktree Opps X Holdco Ltd.
3pd	One Eleven Funding I, Ltd.
3pd	One Eleven Funding II, Ltd.
3pd	PK-SSL Investment Fund Limited Partnership
3pd	Peaks CLO 3, Ltd.
3pd	Pensiondanmark Pensionforsikringsaktieselskab
3pd	Phillips 66 Retirement Plan Trust
3pd	Principal Diversified Real Asset CIT
3pd	Principal Funds, Inc - Diversified Real Asset Fund
3pd	Recette CLO, Ltd.
3pd	Renaissance Investment Holdings Ltd.
3pd	Riserva CLO, Ltd.
intp	Ropes & Gray LLP
3pd	Russell Absolute Return Fixed Income Fund
3pd	Russell Floating Rate Fund
3pd	Russell Global Unconstrained Bond Pool
3pd	Russell Multi-Asset Core Plus Fund
3pd	Russell Unconstrained Total Return Fund
3pd	SCOF-2 Ltd.
3pd	Senior Debt Portfolio
3pd	Sentry Insurance Company
3pd	Serengeti (Loan Fund), a Series Trust of the Multi
pla	Serta Simmons Bedding LLC et al.
cd	Serta Simmons Bedding, LLC
cd	Serta Simmons Bedding, LLC
dft	Shackleton 2013-III CLO, Ltd.
3pp	Shackleton 2013-III CLO, Ltd.
3pp	Shackleton 2013-III CLO, Ltd.
dft	Shackleton 2013-IV-R CLO, Ltd.
3pp	Shackleton 2013-IV-R CLO, Ltd.
3pp	Shackleton 2013-IV-R CLO, Ltd.
dft	Shackleton 2014-V-R CLO, Ltd.
3pp	Shackleton 2014-V-R CLO, Ltd.
3pp	Shackleton 2014-V-R CLO, Ltd.
3pp	Shackleton 2015-VII-R CLO, Ltd.
3pp	Shackleton 2015-VII-R CLO, Ltd.
dft	Shackleton 2015-VII-R CLO, Ltd.
3pp	Shackleton 2017-XI CLO, Ltd.
3pp	Shackleton 2017-XI CLO, Ltd.
dft	Shackleton 2017-XI CLO, Ltd.
dft	Silver Oak Capital, L.L.C.
3pp	Silver Oak Capital, L.L.C.
3pp	Silver Oak Capital, L.L.C.
3pd	Staniford Street CLO Ltd.
3pd	State of New Mexico State Investment Council
3pd	Stichting Pensioenfonds Hoogovens
3pd	Symphony CLO XIV, Ltd.
3pd	Symphony CLO XIX Ltd.
3pd	Symphony CLO XV, Ltd.
3pd	Symphony CLO XVI, Ltd.
3pd	Symphony CLO XVII, Ltd.
3pd	Symphony CLO XX Ltd.
3pd	Symphony Floating Rate Senior Loan Fund
3pd	TAO Fund, LLC

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3pd		TCI-Symphony 2016-1 Ltd.
3pd		TCI-Symphony 2017-1 Ltd.
3pd		Telstra Superannuation Scheme
3pd		The City of New York Group Trust
3pd		The Eaton Corporation Master Retirement Trust
3pd		Third Party Defendants
3pd		Upland CLO, Ltd.
3pd		Venture 28A CLO, Limited
3pd		Venture 31 CLO, Limited
3pd		Venture 32 CLO, Limited
3pd		Venture 33 CLO, Limited
3pd		Venture 35 CLO, Limited
3pd		Venture XII CLO, Limited
3pd		Venture XIII CLO, Limited
3pd		Venture XIV CLO, Limited
3pd		Venture XIX CLO, Limited
3pd		Venture XV CLO, Limited
3pd		Venture XVI CLO, Limited
3pd		Venture XVII CLO Limited
3pd		Venture XVIII CLO, Limited
3pd		Venture XX CLO, Limited
3pd		Venture XXI CLO, Limited
3pd		Venture XXII CLO, Limited
3pd		Venture XXIII CLO, Limited
3pd		Venture XXIV CLO, Limited
3pd		Venture XXIX CLO, Limited
3pd		Venture XXV CLO, Limited
3pd		Venture XXVII CLO, Limited
3pd		Venture XXVIII CLO, Limited
3pd		Venture XXX CLO, Limited
3pd		Wespath Funds Trust
3pd		Wind River 2012-1 CLO Ltd.
3pd		Wind River 2013-1 CLO Ltd.
3pd		Wind River 2013-2 CLO Ltd.
3pd		Wind River 2014-1 CLO Ltd.
3pd		Wind River 2014-2 CLO Ltd.
3pd		Wind River 2014-3 CLO Ltd.
3pd		Wind River 2014-3K CLO Ltd.
3pd		Wind River 2015-1 CLO Ltd.
3pd		Wind River 2015-2 CLO Ltd.
3pd		Wind River 2016-1 CLO Ltd.
3pd		Wind River 2016-2 CLO Ltd.
3pd		Wind River 2017-1 CLO Ltd.
3pd		Wind River 2017-4 CLO Ltd.
3pd		Wind River 2018-3 CLO Ltd.
3pd		Wind River 2019-3 CLO Ltd.
3pd		Wind River Fund LLC
3pd		Woodbine Funding ULC
3pp		Z Capital Credit Partners CLO 2018-1 Ltd.
3pp		Z Capital Credit Partners CLO 2018-1 Ltd.
dft		Z Capital Credit Partners CLO 2018-1 Ltd.
3pp		Z Capital Credit Partners CO 2019-1 Ltd.
3pp		Z Capital Credit Partners CO 2019-1 Ltd.
dft		Z Capital Credit Partners CO 2019-1 Ltd.
cc	*+	LCM 26 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cc	*+	LCM 27 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cc	*+	LCM 28 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cc	*+	LCM XXII LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cc	*+	LCM XXIII LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cc	*+	LCM XXIV LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cc	*+	LCM XXV Ltd., c/o John J. Sparacino, McKool Smith PC, 600 Travis Street, Suite 7000, Houston, TX 77002-3018

TOTAL: 392 Undeliverable, 7 Duplicate, 0 Out of date forwarding address

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NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 06, 2023

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 4, 2023 at the address(es) listed below:

Name	Email Address
Alison B. Miller	on behalf of Creditor LCM Lenders amiller@hsgllp.com
Brian Taylor Goldman	on behalf of Creditor LCM Lenders bgoldman@hsgllp.com managingclerk@hsgllp.com
Bruce J Ruzinsky	on behalf of Counter-Defendant Boston Management and Research bruzinsky@jw.com msalinas@jw.com;kgradney@jw.com;dtrevino@jw.com
Bruce J Ruzinsky	on behalf of Creditor Barings LLC bruzinsky@jw.com, msalinas@jw.com;kgradney@jw.com;dtrevino@jw.com
Bruce J Ruzinsky	on behalf of Creditor c/o Bruce J. Ruzinsk PTL Lender Group bruzinsky@jw.com msalinas@jw.com;kgradney@jw.com;dtrevino@jw.com
Bruce J Ruzinsky	on behalf of Counter-Defendant Eaton Vance Management bruzinsky@jw.com msalinas@jw.com;kgradney@jw.com;dtrevino@jw.com
Bruce J Ruzinsky	on behalf of Interested Party Invesco Senior Secured Management Inc. and Credit Suisse Asset Management, LLC bruzinsky@jw.com, msalinas@jw.com;kgradney@jw.com;dtrevino@jw.com
Bruce J Ruzinsky	on behalf of Plaintiff Credit Suisse Asset Management LLC bruzinsky@jw.com, msalinas@jw.com;kgradney@jw.com;dtrevino@jw.com
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Eric R Wilson	on behalf of Interested Party Kelley Drye & Warren LLP KDWBankruptcyDepartment@kelleydrye.com;MVicinanza@ecf.inforuptcy.com
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Gregg M Galardi	on behalf of Interested Party Ropes & Gray LLP Gregg.galardi@ropesgray.com nova.alindogan@ropesgray.com
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John F Higgins, IV	on behalf of Defendant AG Super Fund Master L.P. jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John F Higgins, IV	on behalf of Defendant Z Capital Credit Partners CO 2019-1 Ltd. jhiggins@porterhedges.com emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com

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John F Higgins, IV	on behalf of Defendant Shackleton 2013-III CLO Ltd. jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
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John F Higgins, IV	on behalf of Defendant North Star Debt Holdings L.P. jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
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John F Higgins, IV	on behalf of Defendant Columbia Cent CLO 27 Limited jhiggins@porterhedges.com emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John F Higgins, IV	on behalf of Defendant Contrarian Centre Street Partnership L.P. jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
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Victoria Nicole Argeroplos

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